

Strategy Dashboard

Feature

Epic's **Strategy Dashboard** turns strategic oversight into a live, interactive experience—giving leadership teams instant visibility into progress, ownership, and alignment across the organisation. It's not just a report—it's a working agenda for monthly check-ins, performance reviews, and strategic interventions.

Built to mirror the structure of your Strategy One-Pager, the dashboard connects every objective, update, and action in real time—ensuring strategy stays active, accountable, and on track.



Key Functions

- **Live Strategic Reporting:** The dashboard reflects all progress updates submitted by Strategic Objective Owners, including RAG status, commentary, and timestamps.
- **Monthly Review Agenda:** Use the dashboard as the foundation for monthly strategy sessions. Discussion comments can be captured directly and sent to individual or all owners.
- **Editable Objectives:** Make changes to Strategic Objectives—ownership, wording, or status—directly from the dashboard. All edits automatically update the Strategy One-Pager and Objectives & Actions module.
- **Ownership Visibility:** See who's responsible for each objective, how they're progressing, and where support may be needed. This reinforces accountability and enables targeted follow-up.
- **Cross-Functional Alignment:** Business Units can view and update their own objectives while staying connected to the company-wide strategy—creating a unified rhythm of execution.
- **Audit-Ready Trail:** Every update is logged with contributor details and timestamps, creating a transparent record for internal reviews and external audits.