

# Strategy Reports

## Feature

From vision to visibility—track progress, drive decisions, and lead with clarity

Epic's **Strategy Reports** feature gives leadership teams real-time visibility into strategic execution—turning high-level plans into measurable, trackable outcomes. Whether used for board presentations, monthly check-ins, or performance reviews, these reports provide a clear snapshot of progress, accountability, and impact across the organisation.

Designed to support both top-level and business unit views, Strategy Reports help teams stay aligned, informed, and focused on what matters most.



### Key Functions

- **Live Progress Reporting:** Access up-to-date reports instantly, with real-time data on strategic objectives and KPIs.
- **Five Report Formats:** Choose from multiple layouts tailored to different levels of detail—from executive summaries to deep-dive operational views.
- **Custom Filters:** View progress by strategic pillar, business unit, objective owner, or RAG status—making it easy to drill down or zoom out.
- **Progress Statements & Timestamps:** Each update includes contributor names, commentary, and time-stamped entries—building a transparent trail of ownership and action.
- **Export Options:** Download reports in Excel, PDF, or Word format for sharing with stakeholders or archiving for audit purposes.
- **Supports Data-Driven Decision-Making:** Leaders can identify bottlenecks, celebrate wins, and course-correct with confidence—based on live, structured data.
- **Enhances Accountability & Transparency:** With clear ownership and visible progress, teams are empowered to deliver and held accountable for results.