

# Dashboards

## Feature

From data to direction—visualise performance, track progress, and lead with clarity

### Multiple Dashboard Types: Choose the format that fits your context:

Epic's **Dashboards** feature transforms raw data into clear, actionable insights—giving teams and leaders a real-time view of performance, progress, and priorities. Whether you're tracking strategic KPIs, operational metrics, or project milestones, Dashboards provide a flexible, visual interface that supports decision-making and accountability across the organisation.

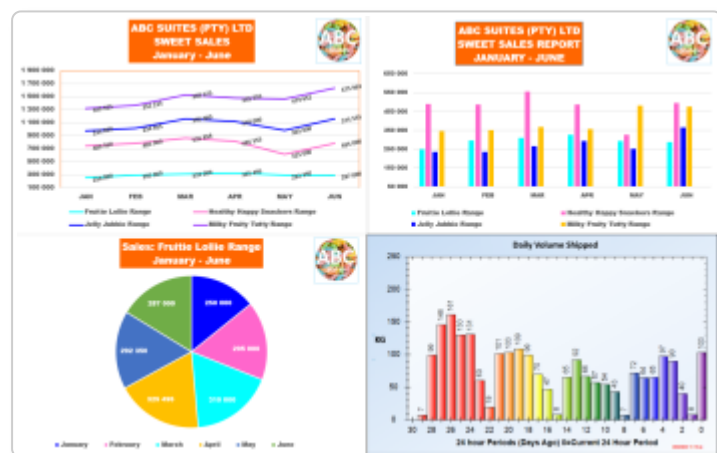
Sweet Tonnage January - June			
Description	Target	Actual	Gap
Snackers Export	2 321	2 845	+ 524
Snackers Local	2 150	2 232	+ 82
Fruitie Lollie Range Export	1 200	1 150	- 50
Fruitie Lollie Range Local	1 320	1 232	- 88
Jelly Jubbie Export	3 250	3 350	+ 100
Jelly Jubbie Local	2 950	3 280	+ 330

Flex Dashboard Example

It's not just a display—it's your performance cockpit.

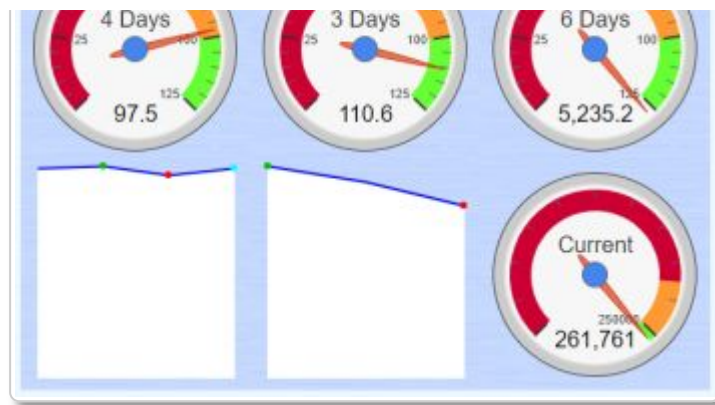
### Multiple Dashboard Types Choose the format that fits your context:

**Simple Dashboards:** Configure up to 5–6 key metrics for homepage visibility and team-level updates. Ideal for quick snapshots and daily stand-ups.



External Dashboard Example





Executive Dashboard Example

## Key Functions

- **Multiple Dashboard Types:** Choose the format that fits your context
- **Simple Dashboards:** Configure up to 5–6 key metrics for homepage visibility and team-level updates. Ideal for quick snapshots and daily stand-ups.
- **External Dashboards:** Link live spreadsheets from OneDrive to display selected ranges or charts. Any updates made to the spreadsheet automatically reflect on the dashboard—perfect for finance, planning, or shared reporting.
- **Executive Dashboards:** Consolidate data from across the organisation into a high-level view. Configure categories (e.g. Finance, Operations), intervals (e.g. Daily, Monthly), and KPIs with targets, weightings, and capture frequency.
- **Gauge Configuration:** Visual gauges display performance against targets using colour-coded intervals. Click any gauge to drill down into the underlying data and contributor updates—ideal for leadership reviews and performance diagnostics.
- **Live Performance Capture:** Authorised users enter actual performance data, which feeds directly into the dashboard. This ensures insights are current, reliable, and ready for action.
- **User Permissions & Secure Access:** Assign viewing or data capture rights to specific users—ensuring secure, role-based access and protecting sensitive metrics.
- **Home Screen Integration:** Dashboards can be embedded into the Epic Home Screen for instant visibility, or restricted to authorised viewers only—giving you control over what’s seen and shared.
- **Mobile App Enabled:** View and update dashboards on the go—perfect for site managers, executives, and remote teams.